National Reconstruction Fund Corporation

Quarterly Investment Report

30 June 2026

Australian Government

Quarterly Investment Report – General Portfolio

This report is provided in accordance with the requirements of section 82 of the *National Reconstruction Fund Corporation Act 2023 for the quarter ending 30 June 2026*.

Date	Form of investment	Value (AUD million)	Location	Priority Area
21 April 2026	Equity – shares in sovereign advanced semiconductor manufacturing capability	$10.2m	NSW	Enabling capabilities
6 June 2026	Equity – shares in shares in semiconductor manufacturing technology capability	$40.0m	NSW	Enabling capabilities
29 June 2026	Equity – shares in aerospace capability	$10.0m	SA	Enabling capabilities
30 June 2026	Financial Accommodation – Debt investment in sovereign defence capability	$245.0m	WA	Defence capabilities
30 June 2026	Financial Accommodation – Debt investment in sovereign robotics and spatial computing capability	$10.0m	QLD	Value adding in resources
30 June 2026	Financial Accommodation – Debt investment in an advanced manufacturing facility	$120.0m	WA	Enabling capabilities

Notes

Date Announcement date. If there is no announcement, the execution date will be used.

Form of investment Reflects whether the investment is financial accommodation or equity interest as per s5 definitions of the *National Reconstruction Fund Corporation Act 2023*.

Value Value ($AUD million) is contracted NRFC contribution only. It is not indicative of total funding.

Reporting Period This report covers investments by the NRFC in the quarter ending 31 March 2026. Funding of an investment may take place in one or more quarters, including the period in which the investment is reported and/or subsequent quarters.

Quarterly Investment Report – Economic Resilience Program

This report is provided in accordance with the requirements of section 82 of the *National Reconstruction Fund Corporation Act 2023 for the quarter ending 30 June 2026*.

Date	Form of investment	Value (AUD million)	Location
April 2026	Financial Accommodation - to participating banks for the purposes of zero interest loans as part of the Economic Resilience Program	$430.0m	National

Notes

Form of investment Reflects whether the investment is financial accommodation or equity interest as per s5 definitions of the *National Reconstruction Fund Corporation Act 2023*.